

Nine Month Report 2015

JANUARY 1 – SEPTEMBER 30

KEY FIGURES

in € million	Q3 / 2015	Q3 / 2014	Change	9M / 2015	9M / 2014	Change
Business Development						
Order entry	39.2	29.1	34.7%	108.9	90.3	20.6%
Order backlog as of September 30	–	–	–	92.1	82.2	12.0%
Total sales	38.3	25.6	49.6%	93.4	95.0	-1.7%
Sales margin	3.1%	-11.3%	14.4%-points	-3.6%	-0.9%	-2.7%-points
Gross profit	12.3	7.9	55.7%	30.5	30.2	1.0%
Gross margin	32.1%	30.9%	1.2%-points	32.7%	31.8%	0.9%-points
Cost of sales	26.0	17.8	46.1%	62.9	64.8	-2.9%
R & D costs	2.9	2.5	16.0%	9.3	7.4	25.7%
EBITDA	3.3	-2.1	–	1.4	3.3	-57.6%
EBITDA margin	8.6%	-8.2%	16.8%-points	1.5%	3.5%	-2.0%-points
EBIT	2.2	-3.3	–	-1.7	0.1	–
EBIT margin	5.7%	-12.9%	18.6%-points	-1.8%	0.1%	-1.9%-points
Earnings after tax	1.2	-2.9	–	-3.4	-0.9	<-100.0%
Earnings per share (in €)	0.06	-0.16	–	-0.18	-0.05	<-100.0%
Balance sheet and cash flow						
Equity	–	–	–	114.6	110.5	3.7%
Equity ratio	–	–	–	65.9%	64.2%	1.7%-points
Return on equity	1.0%	-2.6%	3.6%-points	-3.0%	-0.8%	-2.2%-points
Balance sheet total	–	–	–	173.8	172.1	1.0%
Net Cash	–	–	–	25.5	31.8	-19.8%
Free cash flow ¹	0.1	-1.7	–	-13.1	-4.1	<-100.0%
Further key figures						
Investments	0.7	1.0	-30.0%	2.1	2.2	-4.5%
Investment ratio	1.8%	3.9%	-2.1%-points	2.2%	2.3%	-0.1%-points
Depreciation	1.1	1.1	0.0%	3.2	3.1	3.2%
Employees as of September 30	–	–	–	693	658	5.3%

¹ before consideration of purchase or sale of available-for-sale securities

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Foreword of the Management Board

DEAR SHAREHOLDERS,

We are currently operating in an economic environment characterized by uncertainty. The sudden weakening of economic growth in China has left its mark on the stock market and is also expected to affect the real economy. In addition, the semiconductor industry – and therefore our immediate economic environment – is facing a challenging situation. Several competitors in the semiconductor equipment area have already rescinded their expectations for the second half of 2015 and are now providing a very cautious outlook. The most recent estimates of the SEMI industry association as of September 2015 are confirming this trend. Since July 2015, the association has again lowered its estimates for the current fiscal year and now expects only 5.0 percent instead of 7.1 percent growth in the semiconductor equipment sector in 2015.

Within this context, we can be proud of a positive third quarter in 2015. In comparison to the previous year, we have succeeded in increasing order entry significantly, exceeding our initial expectations. After a subdued first half of 2015, we concluded the third quarter with significantly higher sales than in the previous year and the previous quarter, as expected. In addition, we were able to generate positive earnings before interest and taxes (EBIT).

Despite the restrained market forecasts, we are looking forward to the future with cautious optimism. As already announced in the 2014 Annual Report, we have focused on strengthening our core business and systematically expanding new and promising technologies. Through targeted development measures, we have already been able to achieve initial successes in recovering lost market share in the area of coater / developers, and expanding our leading position in mask aligners. In addition, in September we secured the first large order from a major international semiconductor manufacturer for our DSC300 Gen2 projection scanner. We were awarded this order following the customer's qualification process, during which substantial productivity improvements were made to our product. We are confident that this order demonstrates the strong viability for our improved scanner product for advanced packaging applications, resulting in further additional orders from other semiconductor manufacturers. The DSC300 Gen2 is ideally suited for advanced packaging

applications since it offers a significantly higher throughput and thus much lower costs of ownership than conventional projection steppers at comparable resolution and overlay performance. Furthermore, it is the only system on the market that combines the advantages of full-field exposure, such as high depth of focus and ability to handle warped wafers, with those of projection lithography in one tool.

We also reached an important milestone in the Substrate Bonder division in the third quarter. With the market launch of the new semi-automatic XB8 high-force wafer bonder, we have once again demonstrated our leading edge capabilities in the area of permanent bonding. This innovative system has new enabling technologies for high precision permanent bonding for the MEMS market. Through the introduction of this new system, we plan to increase order entry and gain market share in the area of permanent bonding.

STRATEGIC ORIENTATION

Ladies and gentlemen, in the following discussion we would like to offer you an overview of the most important pillars of our revised corporate strategy. Following a comprehensive review of the Company's strategy, we confirm that the overall strategic direction of the Company is generally sound, so that no fundamental change of direction is necessary. However, some adjustments and enhanced focus are required in certain areas. Our priorities are in the process of being readjusted to be more market opportunity driven in the short and mid-term, while our long term R & D programs will be refocused on top strategic priorities. As discussed above, we were able to recover lost market share in the area of coater / developers and we have gained traction for our scanner technology through focused development projects. Yet these are only first steps, which will be followed by many others.



Walter Braun, Chief Operating Officer
of SUSS MicroTec AG

Dr. Per-Ove Hansson, Chief Executive Officer
of SUSS MicroTec AG

Michael Knopp, Chief Financial Officer
of SUSS MicroTec AG

In the future, we will prioritize research and development with even greater focus on attractive markets in order to make the necessary resources available for strategically important projects in a timely manner. Our customers are progressively making short-term decisions about capacity increases, and they expect us to provide flexible and individualized solutions for specific technology challenges.

One of our strategic objectives is to gain market share with our lithography solutions and to become the recognized market leader in advanced packaging. In this process, our innovative projection scanners and mask aligners, which are established in the market, as well as our coater / developers play an important role. In addition, we aim to be the preferred partner for our customers in implementing their technology roadmaps. We also want to make mid and backend contributions to the further development of sophisticated technologies in the semiconductor industry. Moreover, we will continue to serve the dynamic MEMS market with our products, where we intend to generate profitable growth by winning market share.

A new important piece of our corporate strategy is entering new adjacent markets. These are markets where we can leverage existing technology to enter new areas. We are currently in an early phase, but we see potential for tangible opportunities in the future.

Ladies and gentlemen, we are ready to face the multiple challenges ahead but we also see a lot of opportunities for our Company. The Management Board are certain that we will utilize our chances with decisiveness and focus, to the benefit of the company.

THE FIRST NINE MONTHS IN FIGURES

When looking at the third quarter only, order intake increased from EUR 29.1 million in 2014 to EUR 39.2 million, this translates into a plus of 34.7 percent. Sales increased by 49.6 percent to EUR 38.3 million, compared to EUR 25.6 million in the corresponding quarter 2014. The EBIT in the third quarter increased to EUR 2.2 million after EUR -3.3 million in the previous year. Earnings in the third quarter of 2014 included a provision for severance payments of EUR 1.0 million. The corresponding expense was disclosed under administrative costs in 2014.

In the first three quarters of 2015 SUSS MicroTec generated sales of EUR 93.4 million, 1.7 percent less than the EUR 95.0 million of the prior year. Order entry increased by 20.6 percent on a year on year basis to EUR 108.9 million after EUR 90.3 million in the prior year. This leads to an order backlog of EUR 92.1 million as of September 30, 2015 (September 30, 2014: EUR 82.2 million).

Earnings before interest and tax (EBIT) came in at EUR - 1.7 million after EUR 0.1 million in the previous year. Earnings in the third quarter of 2014 included a provision for severance payments of EUR 1.0 million. Earnings after taxes (EAT) amounted to EUR -3.4 million, compared to EUR -0.9 million in the previous year. The basic earnings per share (EPS) totaled EUR -0.18 (previous year: EUR -0.05). Net liquidity amounted to EUR 25.5 million (September 30, 2014: EUR 31.8 million). The Free Cash Flow for the first nine months, before security transactions, was EUR -13.1 million (previous year: EUR -4.1 million).

OUTLOOK

The management board of SUSS MicroTec reiterates the guidance for the fiscal year 2015 and expects sales to be in the bandwidth of EUR 135 to 145 million. The EBIT expectation for the full year is slightly positive in the low single-digit million EUR range. For the fourth quarter 2015, the Company expects an order intake in the range of EUR 35 to 45 million.

Garching, Germany, November 2015

The Management Board



Dr. Per-Ove Hansson, Chief Executive Officer



Michael Knopp, Chief Financial Officer



Walter Braun, Chief Operating Officer

Investor Relations

OUTLOOK REMAINS POSITIVE IN EUROPE

According to the joint forecast of leading economic research institutes published in October 2015 as well as the ifo Eurozone Economic Outlook, the economic outlook remains positive. The eurozone economy is expected to grow by 0.4 percent in the third quarter and by another 0.5 percent in the fourth quarter. This results in expected growth in the eurozone for all of 2015 of 1.5 percent, after 0.9 percent in the previous year. However, the global economic outlook has dimmed significantly as a result of the current performance of the world's second-largest economy, China (ifo Institute, Munich). Aside from China's weakening economy, the political situation in numerous crisis areas, for example, in Syria, Turkey, or Ukraine, are weighing on the economic mood.

THE STOCK MARKET IN THE FIRST NINE MONTHS OF 2015

After a strong start to the year, with values over 12,000 points, the DAX ended the third quarter of 2015 at a much lower closing price of 9,660 points.

After the debt situation in Greece eased as a result of a new aid package, slower economic growth in China became the main reason for volatility in the global stock exchanges. The rating agency Moody's warned about a drop in equity and real estate markets in China. A sharp and sustained correction in asset prices in the most populous country is one of the largest dangers for the world economy, Moody's indicated in its quarterly growth forecast. Last year the gross domestic product of the People's Republic of China grew by 7.4 percent, the lowest rate since 1990. In the first two quarters of 2015, growth amounted to only 1.4 and 1.7 percent (Kiel Institute for the World Economy – ifw).

THE SUSS MicroTec SHARE

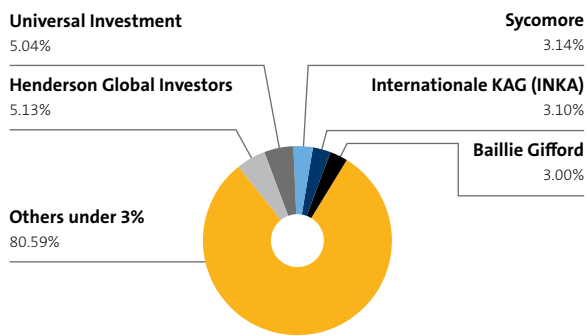
In the first six months of 2015, the SUSS MicroTec share performed well and was able to conclude the first half of the year at a closing price of EUR 5.08. This corresponds to an increase of four percent from EUR 4.88 at the beginning of the year. The SUSS MicroTec share ended the third quarter in a difficult stock market environment at a closing price of EUR 5.65, corresponding to an increase of approximately 16 percent from the beginning of the year. The reasons for the positive development are higher expected sales for the full year of 2015 as well as prospects for slightly positive earnings before interest and taxes (EBIT). Order entry has also performed better than expected recently, and the Company was able to boost order entry guidance for the third quarter. In addition, SUSS MicroTec succeeded in the third quarter in winning an important large order for innovative scanner systems.

Over the same period, the TecDAX gained 26 percent, while the Prime IG Semiconductor benchmark index rose by only ten percent.

The average daily trading volume of SUSS MicroTec shares on the German XETRA and Frankfurt stock exchanges in the first nine months of 2015 amounted to approximately 139 thousand (9M 2014: average daily trading volume of approximately 104 thousand shares).

SUSS MicroTec SHARE PERFORMANCE IN 2015

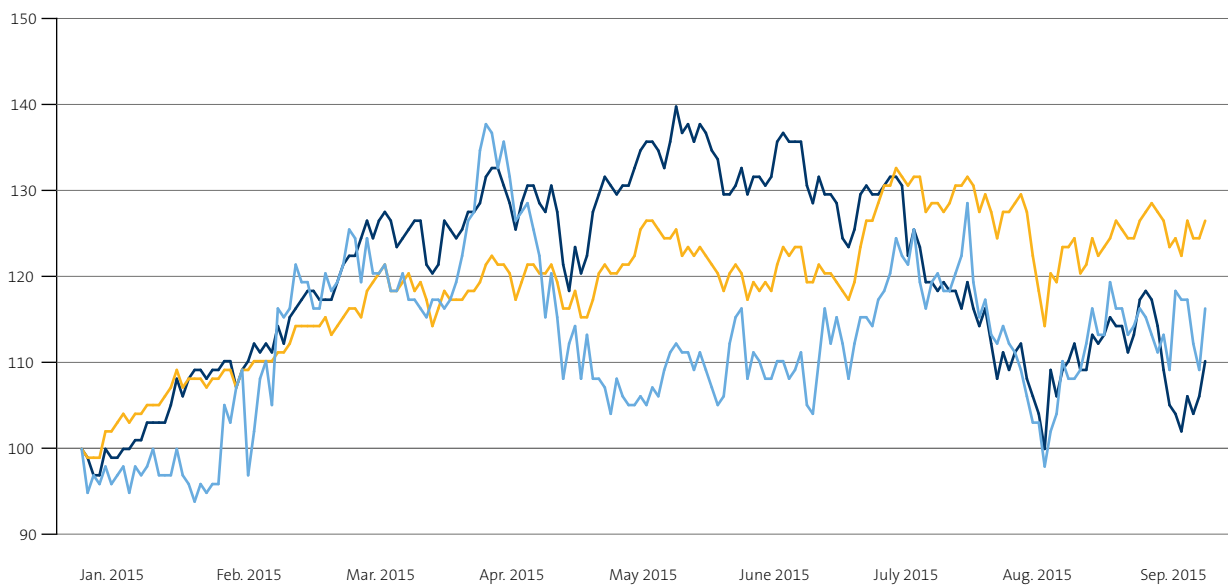
Ownership Information as of September 30, 2015



SUSS MicroTec Share Performance in 2015

SUSS MicroTec share price on January 2, 2015: € 4.88

— SUSS MicroTec AG, indexed — TecDAX, indexed — Prime IG Semiconductor, indexed



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Business Development in the first nine months

OVERVIEW

In the quarterly comparison, order intake increased from € 29.1 million to € 39.2 million, this translates into a plus of 34.7%. Sales increased by 49.6% to € 38.3 million, compared to € 25.6 million in the corresponding quarter 2014. The EBIT in the third quarter increased to € 2.2 million after € -3.3 million in the previous year. Earnings in the third quarter of 2014 included a provision for severance payments of € 1.0 million. The corresponding expense was disclosed under administrative costs in 2014.

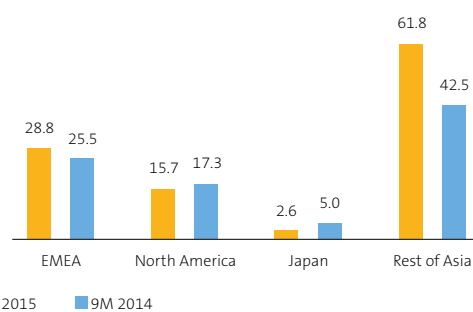
In the first three quarters of 2015 SUSS MicroTec generated sales of € 93.4 million, 1.7% less than the € 95.0 million of the prior year. Order entry increased by 20.6% on a year on year basis to € 108.9 million after € 90.3 million in the prior year. This leads to an order backlog of € 92.1 million as of September 30, 2015 (September 30, 2014: € 82.2 million).

Earnings before interest and tax (EBIT) came in at € -1.7 million after € 0.1 million in the previous year. Earnings in the third quarter of 2014 included a provision for severance payments of € 1.0 million. Earnings after taxes (EAT) amounted to € -3.4 million, compared to -0.9 € million in the previous year. The basic earnings per share (EPS) totaled -0.18 € (previous year: -0.05 €). Net liquidity amounted to € 25.5 million (September 30, 2014: € 31.8 million). The Free Cash Flow for the first nine months, before security transactions, was € -13.1 million (previous year: € -4.1 million).

ORDERS POSITION AND SALES BY REGION

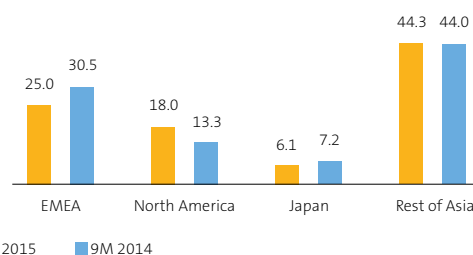
In the first nine months of 2015, the EMEA and Rest of Asia regions recorded significant growth of 12.9% and 45.4%, respectively. It was possible to win individual large orders in both regions. During the same period, the Japan region experienced a decline in order entry by 48.0%. The same trend applied to the region of North America, where the decline in order entry amounted to 9.2%.

Order Entry by Region in € million



Regional sales performed contrastingly in the first nine months of the year. While sales in Rest of Asia scarcely changed, the North America region recorded significant sales growth of 35.2%. By contrast, the EMEA and Japan regions both displayed lower sales. In Japan, the contribution to sales fell by 15.0% in the first nine months of 2015 from € 7.2 million to € 6.1 million. During the same period, EMEA recorded a decline of 18.1% from € 30.5 million to € 25.0 million.

Sales by Region in € million



BUSINESS DEVELOPMENT IN THE INDIVIDUAL DIVISIONS

LITHOGRAPHY

The Lithography division includes the development, manufacture, and sale of the mask aligner, UV projection scanner, laser processing tools, developer, and coater product lines. The mask aligner, coater, and developer product lines are manufactured in Germany at the locations in Garching near Munich and Sternenfels. UV projection scanners and laser processing tools are manufactured in a site in Corona, California (USA). With a contribution to sales of more than 60%, the Lithography division is SUSS MicroTec Group's largest division. The components that are manufactured with these tools are sent primarily to the end markets of advanced packaging, microelectromechanical systems, compound semiconductors (LED), and 3D integration.

The Lithography division recorded a significant increase in order entry in the first nine months of the 2015 fiscal year. Order entry of € 87.1 million was 33.8% above its total of € 65.1 million a year earlier. Division sales in the first nine months amounted to € 64.8 million after € 60.0 million in the previous year. Earnings in the segment declined from € 3.0 million to € 2.3 million as a result of an unfavorable product mix compared to the previous year.

Lithography Division Overview

in € million	9M/2015	9M/2014
Order entry	87.1	65.1
Division sales	64.8	60.0
Division earnings	2.3	3.0
Net assets	57.7	44.0

SUBSTRATE BONDER

The Substrate Bonder division comprises the development, production, and sale of the substrate (wafer) bonder product line. Manufacturing is located at our largest site in Sternenfels. Markets addressed by the substrate bonder systems include microelectromechanical systems (MEMS), compound semiconductors, and 3D integration.

In the first nine months of 2015, the Substrate Bonder division recorded a decline in order entry from the previous year's period, reaching an amount of € 6.7 million after € 10.3 million in the previous year. In the first nine months, sales fell from € 16.4 million in the same period of the previous year to € 8.9 million. The reason for the significant decline in order entry and sales was the termination of the bond cluster product line in the permanent bond systems area. Division earnings of € -2.3 million were stable relative to € -2.4 million in the previous year's period.

Substrate Bonder Division Overview

in € million	9M/2015	9M/2014
Order entry	6.7	10.3
Division sales	8.9	16.4
Division earnings	-2.3	-2.4
Net assets	6.6	8.6

PHOTOMASK EQUIPMENT

The Photomask Equipment division, which is located at the Sternenfels site near Stuttgart, comprises the development, manufacture, and sale of specialized tools for the cleaning and processing of photomasks for the semiconductor industry. Among the markets targeted by the Photomask Equipment division is the semiconductor industry, where SUSS MicroTec is active on the front end.

So far in the 2015 fiscal year, the Photomask Equipment division has recorded stable order entry and sales development. Order entry was € 10.0 million, compared to € 10.9 million in the previous year. Division sales declined only slightly from € 14.6 million to € 14.3 million. Division earnings were a positive € 0.4 million in the first nine months after € 2.4 million in the previous year. The segment result very much depends on the few single orders and can fluctuate substantially from one quarter to another. In the first nine months of 2014, the Photomask Equipment division had profited from the reversal of a value adjustment for receivables in the amount of € 0.5 million.

Photomask Equipment Division Overview

in € million	9M/2015	9M/2014
Order entry	10.0	10.9
Division sales	14.3	14.6
Division earnings	0.4	2.4
Net assets	6.6	6.4

OTHERS

The Others division comprises Micro-optics activities at the Hauterive, Switzerland location, the C4NP business, and the costs for central Group functions that generally cannot be attributed to the main divisions.

In the first three quarters of 2015, division sales increased from the previous year to € 5.4 million, while order entry also rose to € 5.1 million (previous year: € 4.0 million). Division earnings of € -2.2 million were above € -2.8 million in the previous year. Earnings in the third quarter of 2014 included a provision for severance payments of € 1.0 million.

Others Division Overview

in € million	9M/2015	9M/2014
Order entry	5.1	4.0
Division sales	5.4	4.0
Division earnings	-2.2	-2.8
Net assets	20.3	19.6

Financial Report

of SUSS MicroTec AG

CONSOLIDATED STATEMENT OF INCOME (IFRS)

in € thousand	07/01/2015– 09/30/2015	07/01/2014– 09/30/2014	01/01/2015– 09/30/2015	01/01/2014– 09/30/2014
Sales	38,341	25,611	93,393	95,038
Cost of sales	-26,035	-17,751	-62,925	-64,816
Gross profit	12,306	7,860	30,468	30,222
Selling costs	-4,916	-3,986	-13,160	-12,385
Research and development costs	-2,971	-2,523	-9,326	-7,375
Administration costs	-3,330	-4,321	-9,878	-10,856
Other operating income	1,281	1,384	3,322	3,267
Other operating expenses	-191	-1,674	-3,171	-2,743
Analysis of net income from operations (EBIT)				
EBITDA (Earnings before Interest and Taxes, Depreciation and Amortization)	3,274	-2,144	1,405	3,277
Depreciation and amortization of tangible assets, intangible assets and financial assets	-1,095	-1,116	-3,150	-3,147
Net income from operations (EBIT)	2,179	-3,260	-1,745	130
Financial income	36	68	206	253
Financial expenses	-108	-133	-391	-412
Financial result	-72	-65	-185	-159
Profit / loss before taxes	2,107	-3,325	-1,930	-29
Income taxes	-935	417	-1,504	-870
Net profit / loss	1,172	-2,908	-3,434	-899
thereof equity holders of SUSS MicroTec AG	1,172	-2,908	-3,434	-899
thereof non-controlling interests	0	0	0	0
Earnings per share (basic)				
Earnings per share in €	0.06	-0.16	-0.18	-0.05
Earnings per share (diluted)				
Earnings per share in €	0.06	-0.16	-0.18	-0.05

STATEMENT OF COMPREHENSIVE INCOME (IFRS)

in € thousand	01/01/2015–09/30/2015	01/01/2014–09/30/2014
Net profit/loss	-3,434	-899
Items that will not be reclassified to profit and loss		
Remeasurements on defined benefit pension plans	0	0
Deferred taxes	0	0
Other comprehensive income after tax for items that will not be reclassified to profit and loss	0	0
Items that will be reclassified subsequently to profit and loss		
Fair value fluctuations of available for sale securities	-12	-6
Foreign currency adjustment	1,925	2,068
Cash flow hedges	63	-145
Deferred taxes	-15	49
Other comprehensive income after tax for items that will be reclassified to profit and loss	1,961	1,966
Total income and expenses recognized in equity	1,961	1,966
Total income and expenses reported in the reporting period	-1,473	1,067
thereof equity holders of SUSS MicroTec AG	-1,473	1,067
thereof non-controlling interests	0	0

CONSOLIDATED BALANCE SHEET (IFRS)

Assets in € thousand	09/30/2015	12/31/2014
Non-current assets	43,229	44,718
Intangible assets	4,418	4,471
Goodwill	15,709	15,546
Tangible assets	19,682	20,198
Tax refund claims	32	50
Other assets	603	563
Deferred tax assets	2,785	3,890
Current assets	130,590	123,246
Inventories	75,069	58,883
Trade receivables	17,603	13,390
Other financial assets	155	204
Securities	13,973	1,026
Tax refund claims	490	725
Cash and cash equivalents	20,836	47,309
Other assets	2,464	1,709
Total assets	173,819	167,964

Liabilities & Shareholders' Equity in € thousand	09/30/2015	12/31/2014
Equity	114,597	116,070
Total equity attributable to shareholders of SUSS MicroTec AG	114,597	116,070
Subscribed capital	19,116	19,116
Reserves	95,150	98,584
Accumulated other comprehensive income	331	-1,630
Non-current liabilities	13,162	13,929
Pension plans and similar commitments	4,942	4,751
Provisions	17	29
Financial debt	8,170	9,100
Other financial liabilities	33	49
Current liabilities	46,060	37,965
Provisions	2,137	3,238
Tax liabilities	1,172	1,495
Financial debt	1,186	1,187
Other financial liabilities	5,640	5,807
Trade payables	4,618	3,446
Other liabilities	31,307	22,792
Total liabilities & shareholders' equity	173,819	167,964

CONSOLIDATED STATEMENT OF CASH FLOWS (IFRS)

in € thousand	01/01/2015 – 09/30/2015	01/01/2014 – 09/30/2014
Net profit / loss (after taxes)	-3,434	-899
Amortization of intangible assets	935	1,133
Depreciation of tangible assets	2,215	2,014
Profit / loss on disposal of intangible and tangible assets	41	59
Change of reserves on inventories	2,191	1,443
Change of reserves for bad debts	135	-855
Non-cash income from the reversal of provisions	0	-506
Other non-cash effective income and expenses	-391	369
Change in inventories	-17,058	2,307
Change in trade receivables	-4,014	1,448
Change in other assets	-746	304
Change in pension provisions	191	49
Change in trade payables	1,110	-1,288
Change in down payments received	8,140	-4,648
Change in other liabilities and other provisions	-1,344	-2,763
Change of tax refund claims and tax liabilities	1,035	-98
Cash flow from operating activities	-10,994	-1,931

in € thousand	01/01/2015–09/30/2015	01/01/2014–09/30/2014
Disbursements for tangible assets	-1,373	-1,374
Disbursements for intangible assets	-713	-789
Purchases of current available-for-sale securities	-13,969	-24,914
Proceeds from redemption of available-for-sale securities	1,000	1,028
Cash flow from investing activities	-15,055	-26,049
Repayment of bank loans	-930	-930
Change in other financial debt	-1	-3
Cash flow from financing activities	-931	-933
Adjustments to funds caused by exchange-rate fluctuations	507	237
Change in cash and cash equivalents	-26,473	-28,676
Funds at beginning of the year	47,309	45,059
Funds at end of the period	20,836	16,383
Cash flow from operating activities includes:		
Interest paid during the period	287	319
Interest received during period	221	285
Tax paid during the period	528	1,083
Tax refunds during the period	277	88

CONSOLIDATED STATEMENT OF SHAREHOLDERS' EQUITY (IFRS)

in € thousand	Subscribed capital	Additional paid-in capital	Earnings reserve	Retained earnings
As of 01/01/2014	19,116	97,614	433	-4,076
Net income/loss				-899
Total income and expenses recognized in equity				-899
Total comprehensive income/loss				
As of 09/30/2014	19,116	97,614	433	-4,975
As of 01/01/2015	19,116	97,614	433	537
Net income/loss				-3,434
Total income and expenses recognized in equity				
Total comprehensive income/loss				-3,434
As of 09/30/2015	19,116	97,614	433	-2,897

Accumulated other comprehensive income							Total equity attributable to shareholders of SUSS MicroTec AG	Non-controlling interests	Equity
Items that will not be reclassified to profit and loss		Items that will be reclassified to profit and loss in later periods							
Remeasurements on defined benefit pension plans	Deferred taxes	Foreign currency adjustment	Cash flow hedges	Fair value fluctuations of available-for-sale securities	Deferred taxes				
-1,331	333	-2,425	-342	30	80	109,432	0	109,432	
						-899		-899	
0	0	2,068	-145	-6	49	1,966		1,966	
0	0	2,068	-145	-6	49	1,067	0	1,067	
-1,331	333	-357	-487	24	129	110,499	0	110,499	
-2,313	532	493	-486	11	133	116,070	0	116,070	
						-3,434		-3,434	
0	0	1,925	63	-12	-15	1,961		1,961	
0	0	1,925	63	-12	-15	-1,473	0	-1,473	
-2,313	532	2,418	-423	-1	118	114,597	0	114,597	

SEGMENT REPORTING (IFRS)

SEGMENT INFORMATION BY BUSINESS SEGMENT

The Segment Reporting is part of the notes to the consolidated financial statements.

in € thousand	Lithography		Substrate Bonder	
	9M/2015	9M/2014	9M/2015	9M/2014
External Sales	64,842	59,971	8,889	16,404
Internal Sales	0	0	0	0
Total Sales	64,842	59,971	8,889	16,404
Result per segment (EBIT)	2,279	2,992	-2,256	-2,448
Income before taxes	2,265	2,947	-2,257	-2,451
Significant non-cash items	-813	-825	-714	162
Segment assets	86,852	73,978	10,067	12,487
thereof Goodwill	15,709	15,478	0	0
Unallocated assets				
Total assets				
Segment liabilities	-29,151	-29,998	-3,418	-3,859
Unallocated liabilities				
Total liabilities				
Depreciation and amortisation	1,371	1,457	234	257
thereof scheduled	1,371	1,457	234	257
thereof impairment loss	0	0	0	0
Capital expenditure	840	713	98	155
Workforce at 09/30	435	406	98	99

SEGMENT INFORMATION BY REGION

in € thousand	Sales		Capital expenditure		Assets (without Goodwill)	
	9M/2015	9M/2014	9M/2015	9M/2014	9M/2015	9M/2014
EMEA	25,013	30,539	1,745	1,996	91,104	69,233
North America	17,952	13,282	284	80	19,749	16,573
Japan	6,122	7,201	0	61	2,808	908
Rest of Asia	44,306	44,016	58	26	3,438	2,977
Consolidation effects	0	0	0	0	-327	15,203
Total	93,393	95,038	2,087	2,163	116,772	104,894

Photomask Equipment		Other		Consolidation effects		Total	
9M/2015	9M/2014	9M/2015	9M/2014	9M/2015	9M/2014	9M/2015	9M/2014
14,280	14,619	5,382	4,044	–	–	93,393	95,038
0	0	4,505	3,554	-4,505	-3,554	0	0
14,280	14,619	9,887	7,598	-4,505	-3,554	93,393	95,038
426	2,388	-2,194	-2,802	–	–	-1,745	130
423	2,384	-2,361	-2,909	–	–	-1,930	-29
-647	594	-355	-1,051	–	–	-2,529	-1,120
13,473	12,684	22,089	21,223	–	–	132,481	120,372
0	0	0	0	–	–	15,709	15,478
						41,338	51,753
						173,819	172,125
-6,916	-6,277	-1,799	-1,593	–	–	-41,284	-41,727
						-17,938	-19,899
						-59,222	-61,626
163	126	1,382	1,307	–	–	3,150	3,147
163	126	1,382	1,307	–	–	3,150	3,147
0	0	0	0	–	–	0	0
82	267	1,067	1,028	–	–	2,087	2,163
103	100	57	53	–	–	693	658

Selected Explanatory Notes to the Interim Report

of SUSS MicroTec AG as of September 30, 2015

(1) GENERAL ACCOUNTING POLICIES

The consolidated financial statements of SUSS MicroTec AG as of December 31, 2014, have been prepared in accordance with the International Financial Reporting Standards (IFRS) applied by the International Accounting Standards Board (IASB) as of the closing date. The consolidated interim financial statements as of September 30, 2015, which were prepared on the basis of International Accounting Standards (IAS) 34 “Interim Financial Reporting,” do not contain all of the necessary information as required for the preparation of the Annual Report and should be read in conjunction with the consolidated financial statements of SUSS MicroTec AG as of December 31, 2014. In the interim financial statements as of September 30, 2015, the same accounting methods were applied as in the consolidated financial statements for the 2014 fiscal year.

All of the interpretations of the International Financial Reporting Interpretations Committee (IFRIC) in effect as of September 30, 2015 have been applied.

For additional information about specific accounting and measurement methods, please see the consolidated financial statements of SUSS MicroTec AG as of December 31, 2014.

The Group auditor has neither audited nor reviewed the interim financial statements.

(2) CHANGES IN THE SCOPE OF CONSOLIDATION

The consolidated financial statements include the financial statements of SUSS MicroTec AG and of all material companies over which, independent of the level of its participatory investment, the proprietary company can exercise control (i.e. the control principle).

Compared with the consolidated financial statements as of December 31, 2014, there were no changes to the scope of consolidation.

(3) MANDATORY DISCLOSURES

The available-for-sale securities recognized in the statement of financial position include commercial papers with a remaining term of up to six months. The securities have been measured at market prices.

Other issues influencing assets, liabilities, shareholders' equity, the result for the period, or cash flows and unusual in terms of their nature, magnitude, or frequency did not arise during the interim reporting period.

(4) CHANGE IN PRESENTATION

No changes in presentation have been made; the presentation of the consolidated financial statements of SUSS MicroTec AG as of September 30, 2015 is analogous to the presentation as of December 31, 2014.

(5) CHANGES IN ESTIMATES

To the extent that estimates were made in the interim reports, the methodology underlying the estimates remained fundamentally the same during the fiscal year and in comparison to the previous fiscal year.

In a departure from the approach used at the end of the fiscal year, income tax expense in each interim reporting period is recorded on the basis of the best estimate of the weighted average annual income tax rate that is expected for the entire fiscal year.

SUSS MicroTec AG currently assumes that the annual income tax rate will deviate from the expected tax rate of approximately 28%. The primary reason for this is that the losses accrued by foreign subsidiaries cannot be capitalized.

Otherwise there are no changes requiring disclosure that would have a material impact on the current interim reporting period.

(6) BONDS AND EQUITY SECURITIES

During the reporting period, no issuances, repurchases, or repayments occurred involving either bonds or other equity securities.

(7) DIVIDENDS PAID

During the reporting period, no dividend was distributed nor was such a distribution proposed.

(8) SIGNIFICANT EVENTS AFTER THE END OF THE INTERIM REPORTING PERIOD

No material events occurred after the end of the interim reporting period.

(9) CONTINGENT LIABILITIES AND RECEIVABLES

There are no contingent receivables. There were no substantial changes in contingent liabilities since the previous reporting date of December 31, 2014.

(10) EARNINGS PER SHARE

Basic earnings per share are calculated by dividing the net profit or loss for the period (net of minority interests) by the average number of shares.

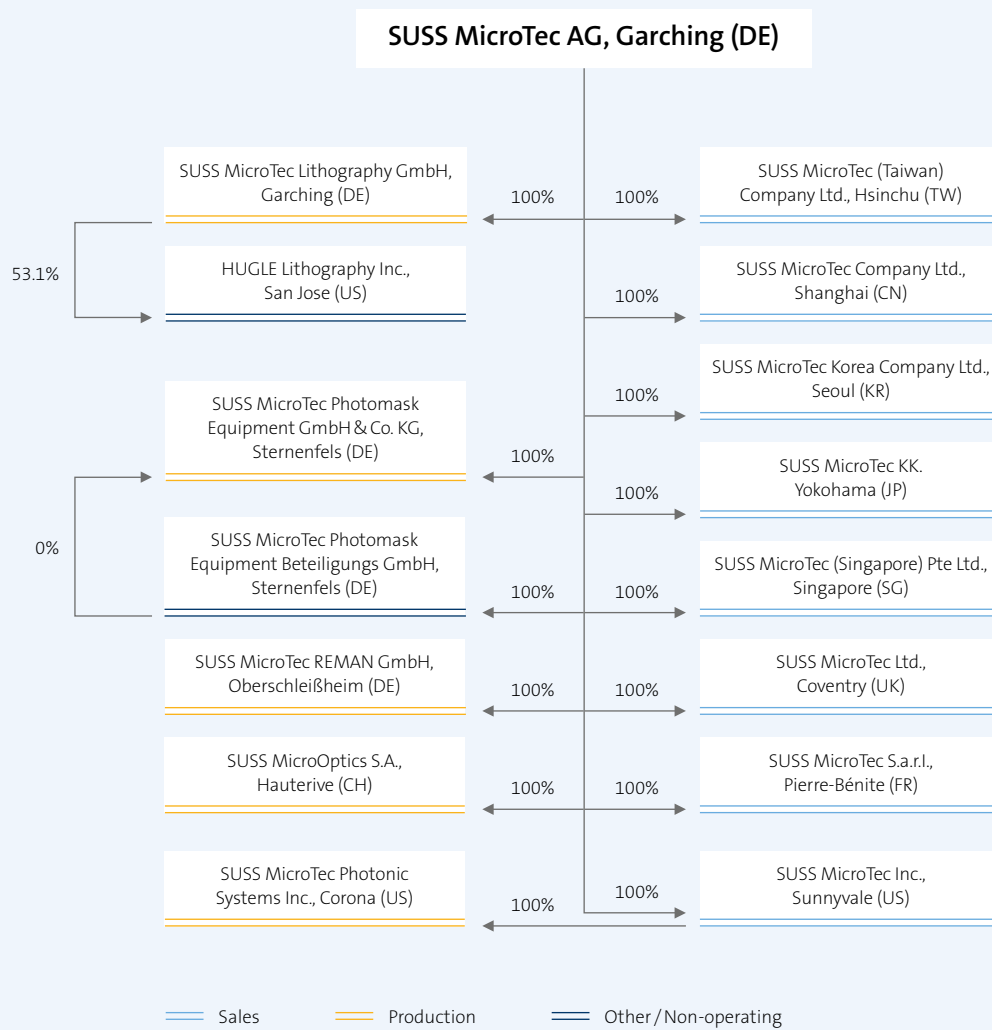
In order to calculate diluted earnings per share, the profit or loss for the period attributable to shareholders (net of minority interests) and the weighted average of outstanding shares are adjusted for the impact of all potential dilutive shares.

The following table shows the calculation of the basic and diluted earnings per share:

in € thousand	9M/2015	9M/2014
Profit / loss which accrue to shareholders of SUSS MicroTec AG	-3,434	-899
Weighted average number of outstanding shares	19,115,538	19,115,538
Effect of the (potential) exercise of stock options (number of options)	0	0
Adjusted weighted average number of outstanding shares	19,115,538	19,115,538
Earnings per share in € – basic –	-0.18	-0.05
Earnings per share in € – diluted –	-0.18	-0.05

Legal Structure

of SUSS MicroTec Group



Financial Calendar 2015 / 2016

Nine Months Report 2015	November 5, 2015
Equity Forum 2015, Frankfurt am Main	November 23–25, 2015
Annual Report 2015	March 30, 2016
Quarterly Report 2016	May 4, 2016
Shareholders' Meeting 2016	June 15, 2016
Interim Report 2016	August 5, 2016
Nine Months Report 2016	November 9, 2016

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CONTACT

SUSS MicroTec AG
Schleissheimer Straße 90
85748 Garching, Germany
Phone: +49 (0)89-32007-0
E-mail: info@suss.com

Investor Relations
Phone: +49 (0)89-32007-161
E-mail: ir@suss.com

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SUSS MicroTec AG
Schleissheimer Straße 90
85748 Garching, Germany
Phone: +49 (0)89-32007-0
E-mail: info@suss.com

www.suss.com

